

WRITING YOUR CASE FOR SUPPORT SHARED Enterprise Funding Fair – 9 May 2016

David Burgess National Arts Fundraising School





What is a Case for Support?

A way of expressing the *need* in a practical, understandable and compelling way to internal and external stakeholders- especially donors.





What does a good case include?



- What is the **need** for your work?
- What evidence do you have that the need is urgent?
- Why are you the **right organisation** to tackle this problem?
- What will the **positive benefits** be if you succeed? For whom?
- What will the negative consequences be if you fail? For whom?



What should the case do?

- Make donors feel secure
- Emphasise your USP
- Match motivations
- Respond to preferences
- Meet challenges
- Answer objections



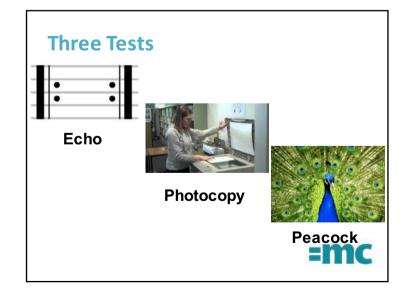




Task 1: What do you do?

 What is your two-line intro to your organisation?









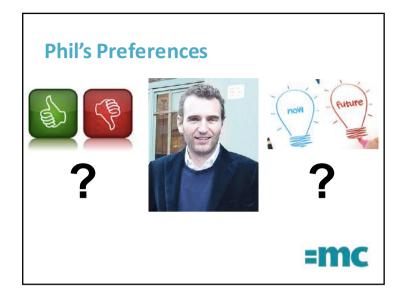
Three Fundraising Books ! Guinness Book of Records ! Who's who ! Bible

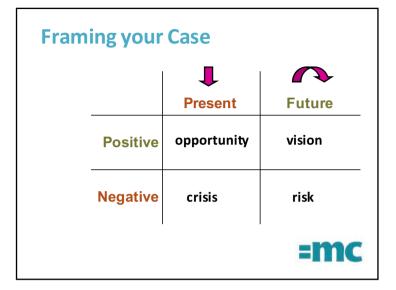
Task 2: Raiding your library

- What facts/figures could you use?
- Who could endorse you?
- What values/beliefs do you have?









Task 3 – Framing your Case

- How would you express the need in these ways:
 - Opportunity?
 - -Vision?
 - Risk?
 - Crisis?



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Good News! Phil seems interested...
...but you're not sure at what level
or what for



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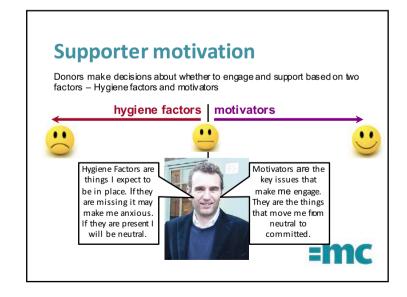


Giving Ladder

- £1
- £10
- £100
- £1,000
- £10,000
- £100,000
- £1,000,000









Museo Paleontologico Egidio Feruglio

| | • | • | • |
|---------------------------------------|---|---|---|
| | \$1,000,000 | \$100,000 | \$1,000 |
| Interest in Paleontology | Support the building of a new gallery to house the dinosaur | Support the creation of a life- size model of the dinosaur | Support all the information boards in the museum |
| Interest in Scientific Research | Support the equipment in new science labs | Support the creation of replicas to sell to other museums | Support two weeks of scientific research on the fossils |
| Interest in Regeneration | Support the building of a Convention Centre at museum | Support the purchase of equipment needed to attract bookers | Support production of information in multiple languages |

Task 4: Planning your Propositions

- What would each gift achieve for your organisation?
- What motivations/interests can you meet?
- What are your propositions?





Uh Oh! Phil receives a text...

On my way to the party – there in 5 minutes. Heard some bad things about the museum – will fill you in when I get there. Definitely have some questions for them! D x

Task 5 – Killer Questions

- Write a list of the questions you most dread being asked.
- How would you answer them?



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Summary



- What is the need for your work?
- What evidence do you have that the need is urgent?
- Why are you the **right organisation** to tackle this problem?
- What will the positive benefits be if you succeed?
- What will the negative consequences be if you fail?



Thank You!



@davidburgessmc
d.burgess@managementcentre.co.uk

@mcNAFS www.nationalartsfundraisingschool.com

@MgmtCentre www.managementcentre.co.uk



Summary



- Be memorable (3 Rules)
- Differentiate from comparators (USP/3 Books)
- Frame to match a donor's preference (4-Quadrant)
- Understand their hygiene factors and motivators (Herzberg)
- Develop propositions based on motivators and capacity to give
- Be prepared to address their concerns (Killer Questions)